

## Top Stories This Week

- ≈ Bharti Airtel Ltd: Bharti Airtel is raising over \$400 million (Rs 2,446 crore) through a bond offering to European investors, its second in less than a quarter, a banker on the deal said, as the telecom major moved to bring down its net finance costs.
- ≈ Tata Motors said global sales, including Jaguar Land Rover (JLR) vehicles, declined 19.06 per cent to 79,996 units in February from a year ago. The company had sold 98,837 units in February last year, Tata Motors said in a statement.
- ≈ Oil India acquires 5% stake in IOC
- ≈ Polaris Financial Technology gets in-principle nod to demerge its Products Business
- ≈ BHEL is planning to expand its limited footprint in the renewable energy sector by getting into the manufacture of solar wafers
- ≈ Bharti Airtel plans to form network infrastructure sharing pact with six GSM companies: Report
- ≈ Public sector lender, Andhra Bank is reportedly planning to open 500 new branches during 2014-15 across the country

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	21753	21809	0.26
NIFTY	6493	6504	0.17
MIDCAP	6770	6656	1.71
SMLCAP	6785	6627	2.38
METAL	9205	8897	3.46
OIL&GAS	9055	9213	1.71
AUTO	12726	12808	0.64
TECK	4904	4921	0.35
BANKEKX	13810	13756	0.39
IT	8872	8940	0.76
FMCG	6921	6697	3.34
HC	10258	10196	0.61
PSU	5870	5946	1.28
CD	6228	6115	1.85
POWER	1624	1621	0.19
CG	11431	11609	1.53
REALTY	1370	1387	1.23

## Global Indices

Index	Close	P. Close	Chg. (%)
DOW	16303	16065	1.48
NASDAQ	4277	4245	0.75
FTSE	6557	6527	0.46
NIKKEI	14224	14327	0.72
HANGSENG	21437	21539	0.47

## Top Gainers Weekly

Scrip	Price	% Chg
DYNAMATIC TECHNO.	718.60	29.52
ABC BEARING	71.40	27.50
ASTRAL POLY TECHNIK	475	15.38
TV18 BROADCAST	26.25	11.47
DEN	183	11.39

## Top Losers Weekly

Scrip	Price	% Chg
CUPID TRADES	117.75	-14.18
BONANZA INDUSTRIES	84.9	-14.13
SUNTECK REALTY	296.75	-12.15
IOC	275.10	-9.53
ECLERX	1167	-6.09

## Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
6399	6422	6462	6493	6525	6563	6587
Moving Averages						
20DMA		50DMA		100DMA		200DMA
6180		6195		6185		5990

## Market Commentary

For the next week Nifty likely to trade in the range between 6650 - 6750 in the upper side and 6350 - 6300 in the lower side.

### Stocks at 52 wk High

Scrip	Cmp
APOLLOTYRE	143.55
FINCABLES	104.35
SUPREMEIND	498.70
TVSMOTOR	96.1
VOLTAS	152.50

### Stocks at 52 wk Low

Scrip	Cmp
BAFNAPHARMA	17.80
COREEDUTEC	12.35
SUMEET IND	19.80
GOENKA	2.65
KAVVERITEL	14.24

### FII Activity

Date	Figures in crore
17/3	-
18/3	1011.95
19/3	1069.74
20/3	722.02
21/3	4222.1
NET	7025.81

### DII Activity

Date	Figures in crore
17/3	-
18/3	-201.97
19/3	-610.96
20/3	-563.29
21/3	-4076.6
NET	-5452.82

### Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
ARVIND	B	148.1	159
AXISBANK	B	1376	1400
BOB	B	656.15	270
HINDALCO	B	123.50	129
TITAN	B	255	267

Buy on dips & Sell on rise with Stop-loss of 3%

### Volume Breakout Stocks

Scrip	Cmp
DEWAN HOUSING	218.95
AXISBANK	1394.25
IIFL	75.50
BANCO INDIA	63.30
NOCIL	14.7

### Week Ahead

MAJOR BOARD MEETING THIS WEEK:

MARCH-24- ACC- Annual General Meeting / Final Dividend - Rs 19/- Per Share  
 MARCH-25- RAJTV-Bonus 1:1 / Face Value Split From Rs.10/- To Rs.5/-  
 MARCH-26- OIL-DIVIDEND, NEYVELILIG- DIVIDEND-1  
 MARCH-27- SBBJ- DIVIDEND, ONGC-DIVIDEND, KEMROCK- AGM

**VISIT US AT: [WWW.INDIRATRADE.COM](http://WWW.INDIRATRADE.COM)**

#### **Disclaimer**

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.